

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

CIENA CAPITAL LLC F/K/A BUSINESS LOAN
EXPRESS, LLC, et al.,

Debtors.

CIENA CAPITAL LLC F/K/A BUSINESS LOAN
EXPRESS, LLC,

Plaintiff,

-against-

CREDIT SUISSE SECURITIES (USA) LLC,

Defendant.

Case No. 08-13783 (AJG)

Chapter 11

Jointly Administered

Adversary Proceeding
No. 09-01931 (AJG)

**DECLARATION OF
BENJAMIN D. BLEIBERG
IN SUPPORT OF MOTION**

BENJAMIN D. BLEIBERG, hereby declares as follows:

1. I am an associate at the law firm Chadbourne & Parke LLP, counsel for the defendant Credit Suisse Securities (USA) LLC, and am duly admitted to practice before this Court. I make this declaration in support of the defendant's motion to dismiss pursuant to Rule 12(b)(6) of the Federal Rules of Civil Procedure.

2. Attached hereto as Exhibit A is the Credit Suisse Group AG's Form 20-F, as filed with the Securities and Exchange Commission on March 24, 2009.

I declare under penalty of perjury that the foregoing is true and correct.

/s/ Benjamin D. Bleiberg

Benjamin D. Bleiberg

Dated: New York, New York
February 2, 2010